Relational EPR

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February 1, 2008

We study the EPR-type correlations from the perspective of the relational interpretation of quantum mechanics. We argue that these correlations do not entail any form of “non-locality”, when viewed in the context of this interpretation. The abandonment of strict Einstein realism implied by the relational stance permits to reconcile quantum mechanics, completeness, (operationally defined) separability, and locality.

DOI: 10.1007/s10701-007-9105-0

1 Introduction

EPR-type experiments, championed by Aspect et al.\cite{1,2}, are often interpreted as empirical evidence for the existence of a somewhat mysterious “quantum non-locality”. For instance, Chris Isham concludes his beautiful exposition of the EPR debate with the words “[...] we are obliged either to stick to a pragmatic approach or strict instrumentalist interpretation, or else to accept the existence of a strange non-locality that seems hard to reconcile with our normal concepts of spatial separation between independent entities”\cite{3}. In spite of seven decades of reflection on this problem, leading to considerable sharpening in its characterization\cite{4,5}, the precise nature of this non-locality—which does not appear to be usable to transmit information, nor does make quantum theory incompatible with special relativity—remains rather elusive.

In recent years, a novel point of view on quantum theory, denoted Relational Quantum Mechanics (RQM), has been discussed by some authors\cite{6,7,8,9,10,11,12}. In this paper, we argue that in the context of this interpretation, it is not necessary to abandon locality in order to account for EPR correlations. From the relational perspective, the apparent “quantum non-locality” is a mistaken illusion caused by the error of disregarding the quantum nature of all physical systems.

The price for saving locality is the weakening of realism which is at the core of RQM. This ontological move, as radical as it may appear at first sight, is actually implicit in the historical evolution of the EPR debate.

In the original 1935 article\cite{13}, the EPR argument was conceived as an attack against the description of measurements in Copenhagen quantum theory, and a criticism of the idea that Copenhagen QM could be a complete description of reality. Locality and a strong form of realism were given for granted by EPR, and completeness was argued to be incompatible with quantum-mechanical predictions.

With Bell’s contribution\cite{15}, which showed that EPR correlations are incompatible with the existence of a hypothetical complete local realist theory, the argument has been mostly reinterpreted as a direct challenge to “local realism”. Proofs of non-locality have been then developed by a number of other authors, using increasingly weaker assumptions\cite{4,5}, and references therein), in particular, dropping the need of assuming the existence of a hidden-variable theory.

On the other hand, the Kochen-Specker theorem\cite{16} has questioned the very possibility of uncritically ascribing “properties” to a quantum system. From this perspective, the problem of locality moves to the background, replaced by a mounting critique of strongly objective notions of reality (see for instance\cite{17}). Here we take this conceptual evolution to what appears to us to be its necessary arriving point: the possibility of reading EPR-type experiments...
as a challenge to Einstein’s strong realism, rather than locality.

To be sure, the philosophical implications of RQM, especially for what concerns realism, are heavy\footnote{We refer the reader puzzled by these philosophical implications to \cite{20,21,22,23}. Where the position of RQM in the landscape of current views on quantum theory is discussed in detail. See also the discussion in Section 5.6 of \cite{18}.}. We shall briefly comment on these in Sec 4.4. However, the purpose of this paper is not to defend explicitly the relational interpretation of quantum theory, but only to remark that, if one adopts this view, the disturbing non-local features of EPR-like correlations disappear.

Similar criticisms to the notion of “quantum non-locality” have been recently expressed by a number of authors\cite{19,20,21,22}. In particular, in a recent article\cite{23}, Asher Peres concludes his analysis of the EPR problem with a general statement, which, as we shall see below, is precisely the ground assumption of RQM. Thus, if we are inclined to accept RQM as a way to make sense of quantum theory, the EPR correlations can be interpreted as supporting this point of view.

\section{Relational quantum mechanics, locality and separability}

The relational approach claims that a number of confusing puzzles raised by Quantum Mechanics (QM) result from the unjustified use of the notion of objective, absolute, ‘state’ of a physical system, or from the notion of absolute, real, ‘event’.

The way out from the confusion suggested by RQM consists in acknowledging that \textit{different observers can give different accounts of the actuality of the same physical property}\footnote{We refer the reader puzzled by these philosophical implications to \cite{18}, where the position of RQM in the landscape of current views on quantum theory is discussed in detail. See also the discussion in Section 5.6 of \cite{18}.}. This fact implies that the occurrence of an event is not something absolutely real or not, but it is only real in relation to a specific observer. Notice that, in this context, an observer can be \textit{any} physical system.

Thus, the central idea of RQM is to apply Bohr and Heisenberg’s key intuition that “no phenomenon is a phenomenon until it is an observed phenomenon” to each observer independently. This description of physical reality, though fundamentally fragmented, is assumed in RQM to be the best possible one, i.e. to be complete\footnote{We refer the reader puzzled by these philosophical implications to \cite{18}, where the position of RQM in the landscape of current views on quantum theory is discussed in detail. See also the discussion in Section 5.6 of \cite{18}.}:

”\textit{Quantum mechanics is a theory about the physical description of physical systems relative to other systems, and this is a complete description of the world}”.

\subsection{RQM and Physical Reality}

In the context of the EPR debate, \textit{realism} is taken as the assumption that, in Einstein’s words\footnote{Einstein’s words: “there exists a physical reality independent of substantiation and perception”.}

We call this assumption “Einstein’s realism”\footnote{We refer the reader puzzled by these philosophical implications to \cite{18}, where the position of RQM in the landscape of current views on quantum theory is discussed in detail. See also the discussion in Section 5.6 of \cite{18}.}. RQM departs from such strict realism. In RQM, physical reality is taken to be formed by the individual quantum events\footnote{We refer the reader puzzled by these philosophical implications to \cite{18}, where the position of RQM in the landscape of current views on quantum theory is discussed in detail. See also the discussion in Section 5.6 of \cite{18}.} through which interacting systems (objects) affect one another. Quantum events are therefore assumed to exist only in interactions\footnote{We refer the reader puzzled by these philosophical implications to \cite{18}, where the position of RQM in the landscape of current views on quantum theory is discussed in detail. See also the discussion in Section 5.6 of \cite{18}.} and (this is the central point) the character of each quantum event is only relative to the system involved in the interaction. In particular, which properties any given system \(S\) has is only relative to a physical system \(A\) that interacts with \(S\) and is affected by these properties.

If \(A\) can keep track of the sequence of her past interactions with \(S\), then \(A\) has information about \(S\), in the sense that \(S\) and \(A\)’s degrees of freedom are correlated. According to RQM, this relational information exhausts the content of any observer’s description of the physical world.

Michel Bitbol proposes to qualify this approach as a \textit{meta-description}\footnote{We refer the reader puzzled by these philosophical implications to \cite{18}, where the position of RQM in the landscape of current views on quantum theory is discussed in detail. See also the discussion in Section 5.6 of \cite{18}.}: RQM is the set of rules specifying the form of any such physical description. In that sense, RQM is faithful to Bohr’s epistemological position, as presented for instance in \cite{24}:

”\textit{It is wrong to think that the task of physics is to find out how nature is. Physics concerns what we can say about nature}.”

Still, RQM adds an essential twist to this position of Bohr. For Bohr, the “we” that can say something about nature is a preferred macroscopic classical apparatus that escapes the laws of quantum theory: facts, namely results of quantum measurements, are produced interacting with this classical observer. In RQM, the preferred observer is abandoned. Indeed, it is a fundamental assumption of this approach that nothing distinguishes \textit{a priori} systems and observers: any physical system provides a potential observer. Physics concerns what can be said about nature on the basis of the information that \textit{any} physical system can, in principle, have. The preferred Copenhagen observer is relativized into the multiplicity of observers, formed by \textit{all} possible physical systems, and therefore it no longer escapes the laws of quantum mechanics\footnote{We refer the reader puzzled by these philosophical implications to \cite{18}, where the position of RQM in the landscape of current views on quantum theory is discussed in detail. See also the discussion in Section 5.6 of \cite{18}.}.
Different observers can of course exchange information. However, this exchange is itself a quantum mechanical interaction. An exchange of information is a quantum measurement performed by one observing system $A$ upon another observing system $B$. As we shall see, it is the disregard of this fact of nature that creates the illusion of the EPR non-locality.

2.2 The Physical Meaning of $\psi$

The existence in regularities in natural phenomena, that is, laws of nature, means that we can predict future events on the basis of past events. More precisely, the outcome of future interactions of an “observing” system $A$ with an observed system $S$ can be predicted on the basis of the information acquired via past interactions. The tool for doing this is the quantum state $\psi$ of $S$.

The state $\psi$ that we associate with a system $S$ is therefore, first of all, just a coding of the outcome of these previous interactions with $S$. Since these are actual only with respect to $A$, the state $\psi$ is only relative to $A$: $\psi$ is the coding of the information that $A$ has about $S$. Because of this irreducible epistemic character, $\psi$ is but a relative state, which cannot be taken to be an objective property of the single system $S$, independent from $A$. Every state of quantum theory is a relative state.

On the other hand, the state $\psi$ is a tool that can be used by $A$ to predict future outcomes of interactions between $S$ and $A$. In general these predictions depend on the time $t$ at which the interaction will take place. In the Schrödinger picture this time dependence is coded into a time evolution of the state $\psi$ itself. In this picture, there are therefore two distinct manners in which $\psi$ can evolve: (i) in a discrete way, when $S$ and $A$ interact, in order for the information to be adjusted, and (ii) in a continuous way, to reflect the time dependence of the probabilistic relation between past and future events.

From the relational perspective the Heisenberg picture appears far more natural: $\psi$ codes the information that can be extracted from past interactions and has no explicit dependence on time; it is adjusted only as a result of an interaction, namely as a result of a new quantum event relative to the observer. If physical reality is the set of these bipartite interactions, and nothing else, our description of dynamics by means of relative states should better mirror this fact: discrete changes of the relative state, when information is updated, and nothing else. What evolves with time are the operators, whose expectation values code the time-dependent probabilities that can be computed on the basis of the past quantum events.

To summarize, two distinct aspects of physical information, epistemic and predictive, are subsumed under the notion of (relative) quantum state: amending Bohr’s epistemology, we can say that QM is the theory of logical relations between the two.

2.3 Locality

We call locality the principle demanding that two spatially separated events cannot have instantaneous mutual influence. We will argue that this is not contradicted by EPR-type correlations, if we take the relational perspective on quantum mechanics.

Locality is at the very roots of RQM, in the observation that different observers (in general distant from one another) can have different descriptions of the same system.

As emphasized by Einstein, it is locality that makes possible the individuation of physical systems, including those we call observers. From the RQM perspective, this observation amounts to acknowledging the relative character of actuality. Indeed, recall that a property of $S$ is actual relative to $A$ only if substantialized in a correlation between $A$ and $S$. This (epistemic) correlation is always constrained by the speed of light, so that distant observers are bound to have different information on a given system: they do not describe reality univocally.

An indication of this fact is in the well-known difficulty of describing and interpreting the relativistic transformation law of the wave function, when measurements involve observers in relative motion.

Even beyond its foundational role in relativistic field theories, locality constitutes, therefore, the base of the relational methodology: an observer cannot, and must not, account for events involving systems located out of its causal neighborhood (or light-cone).

These remarks lead us to the following reformulation of the locality principle, in which the relational perspective is made explicit: relative to a given observer, two spatially

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8This was also Dirac’s opinion: in the first edition of his celebrated book on quantum mechanics, Dirac uses Heisenberg states (he calls them relativistic). In later editions, he switches to Schrödinger states, explaining in the preface that it is easier to calculate with these, but it is “a pity” to give up Heisenberg states, which are more fundamental. In what was perhaps his last public seminar, in Sicily, Dirac used a single transparency, with just one sentence: “The Heisenberg picture is the right one”.

9“Without the assumption of the mutually independent existence (the ‘being-thus’) of spatially distant things, an assumption which originates in everyday thought, physical thought in the sense familiar to us would not be possible. Nor one does can see how physical laws could be formulated and tested without such a clean separation.” Quoted in [31], where this point is discussed in depth.

10We can take this observation as an echo in fundamental physics of the celebrated: “7. Whereof one cannot speak, thereof one must be silent.” [29].
separated events cannot have instantaneous mutual influence.

The idea that locality imposes a relativization in the description of reality is certainly not new: it is precisely the physical content of special relativity. When we say that simultaneity is relative, we mean that distant observers cannot take note of a given event instantaneously, and thus ascribe it the same time as their own. The meaning of the adjective “relative” in the RQM notion of “relative state” is therefore very similar to the meaning of “relative” in special relativity. It is the translation of the impossibility of principle to transmit information faster than light—and without a physical interaction. To stress the analogy, we can say that the conceptual difficulties raised by the interpretation of the Lorentz transformations before 1905 came from the lack of appreciation of the epistemic nature of simultaneity.

2.4 Separability

Another concept playing an important role in the EPR discussions is separability. An option that saves a (weakened) form of locality is, according to some, to assume that entangled quantum objects are “not-separable”. Aspect, for instance, teaches that “a pair of twin entangled photons must in fact be regarded as a single, inseparable system, described by a global quantum state” [32]. If this is just a restatement of the existence of correlations, and the consequent impossibility of assigning well-defined independent states to the photons, this is unquestionable. But if this is meant to provide an ontologically satisfactory explanation of the mysterious EPR correlations, then it clearly misses its point, since experiments do perform measurements on distinct photons. In fact, this rather strange notion, where two physical entities are actually a single system, indicates, in our opinion, the difficulty to reconcile realism, locality and quantum theory. We argue below that the abandonment of Einstein’s strict realism allows one to exempt himself from this type of intellectual acrobatics.

Let us instead choose the following definition of separability: two physical systems $S_1$ and $S_2$ are separable if there exists a complete set of observables (in the sense of Dirac) of the compound system $S_1 + S_2$ whose values can be actualized by measurements on $S_1$ or $S_2$ only. Such observables are called individual observables; the others are called collective observables.

This notion of separability is equivalent to a minimal operational definition of subsystems of a composite system. It is deliberately weak (and in the end trivial); any stronger definition testifies to some unnecessary unease.

3 The EPR argument

Let us start from Einstein’s formulation[1] of the EPR argument, and then analyze its later evolutions.

3.1 Reminder of the Experiment (in Bohm’s setting)

Consider a radioactive decay, producing two spin-half particles, and call them $\alpha$ and $\beta$. Suppose that some previous measurement ensures that the square of the total spin of the two particles equals zero—which corresponds, in the spectroscopic vocabulary, to the singlet state. The particles $\alpha$ and $\beta$ leave the source in two different directions, reaching two distant detectors $A$ and $B$, which measure their spin in given directions.

3.2 Einstein’s Version of the EPR Argument

According to standard QM, the measurement of an observable provokes the projection of the system’s state onto the eigenspace associated with the obtained eigenvalue. In the case of the singlet, the state can be equivalently decomposed on the eigenbasis of the spin in two different directions, say $z$ and $x$:

$$|\psi_{\text{singlet}}\rangle = \frac{1}{\sqrt{2}} (|\uparrow\rangle_\alpha |\uparrow\rangle_\beta - |\downarrow\rangle_\alpha |\downarrow\rangle_\beta) = \frac{1}{\sqrt{2}} (|\rightarrow\rangle_\alpha |\rightarrow\rangle_\beta - |\leftarrow\rangle_\alpha |\leftarrow\rangle_\beta).$$ (1)

Depending on whether the observer $A$ measures the spin of $\alpha$ in the direction $z$ or $x$, the second particle $\beta$ finds itself in an eigenstate of $S^z$ or $S^x$. In either case, the property of having a definite spin in one direction is uniquely determined for $\beta$, hence is real, since, according to Einstein’s realism,

*If, without in any way disturbing a system, we can predict with certainty the value of a physical quantity, then there exists an element of physical reality corresponding to this physical quantity.*

[1]

But according to the principle of locality, the choice made by $A$ cannot have an influence on $\beta$, which is space-like separated from $A$. Therefore, in order to accommodate both possibilities it is necessary for the spin in both directions to be uniquely determined. But this is more physical information than the one contained in a vector in the Hilbert space of the states of $\beta$. Hence there exist real properties not described by quantum mechanics. Completeness of quantum mechanics, namely one-to-one
correspondence between the mathematical objects used to describe the state of a system and its real state, is disproved.

### 3.3 The Question of Locality

Einstein and his collaborators in the EPR paper had no reasons whatsoever to question locality, or realism. The first was one of the pillars of Einstein’s major achievements. The second was a philosophical assumption to which science was obviously immensely indebted.

But Bell’s work showed that the simplest interpretation of EPR correlations as an indication that quantum mechanics is incomplete was not tenable: any hypothetical complete classical dynamics yielding the same correlations as quantum mechanics violates locality. If the quantum predictions are correct, then a realistic local theory seems impossible.

Of course, the possibility was still open that QM was simply not yielding the correct physical predictions. But this last possibility has been ruled out by the experimental work of Aspect et al, leaving, it seems, only two possible interpretations of the EPR correlations: either as a manifestation of non-locality, as commonly assumed, or, as a challenge to strong realism. It is this second possibility, we argue here, which is made concrete by RQM.

### 3.4 Relational Critique

Einstein’s argument relies on the strongly realistic hypothesis that the actual properties of the particles (the “real state of affairs”) revealed by the detectors are observer-independent. It is this hypothesis that justifies the ascription of a definite, objective, state to each particle, at every instant of the experiment: in Einstein’s account, when B measures the spin of $\beta$, the measured value instantaneously acquires an objective existence also relative to A.

This hypothesis, namely that when B measures the spin of $\beta$, the measured value instantaneously acquires an objective existence that can be considered absolute, is common to all the analyses that lead to an interpretation of the EPR correlations as a manifestation of non-locality.

But this hypothesis is not operationally justified: nothing enables A to know the outcome of the measure carried out by B on $\beta$, unless A measures the state of $B$. $A$ cannot measure the state of $B$ instantaneously, precisely because of locality: $B$ is far away.

From the relational perspective, what is missing in Einstein’s quotation above, as well as in all later analyses of the EPR correlations, is the distinction between “elements of physical reality” (quantum events) relative to $A$ and “elements of physical reality” relative to $B$.

Observer $A$ can of course measure the state of $B$ (or, for that matter, $\beta$), but only when $A$ is back into causal contact with $B$. This is, needless to say, in the future light-cone of $A$, and therefore poses no challenge for locality. In other words, Einstein’s reasoning requires the existence of a hypothetical super-observer that can instantaneously measure the state of $A$ and $B$. It is the hypothetical existence of such nonlocal super-being, and not QM, that violates locality.

Let us look at the origin of the illusion of non-locality more in detail. Suppose that $A$ measures a spin component of $\alpha$ at time $t_0$, and $B$ measures a spin component of $\beta$ at time $t'_0$. Einstein’s ingenious counterfactual argument works under the assumption that locality prevents any causal influence of $A$’s measurement on $B$’s ($A$’s choice of measuring the spin along z or along x cannot affect the $B$ measurement, hence we can counterfactually join the consequences of the two alternatives). But for such counterfactuality to be effective, there has to exist an objective “element of reality” which is unaffected by $A$’s actions. If one acknowledges that $B$’s state of affairs is a priori undefined for $A$, then bringing $B$ into the argument is useless, because then what would be actualized by $A$’s measurement of the spin of $\alpha$ along one direction would be relative to $A$ only. In fact, Einstein implicitly assumes that $B$ is a classical system, recording objective values in its “pointer variables”.

That is, even if $A$ can’t see the position of $B$’s pointer variables before a later time $t_1$, this position has nevertheless a determined position since $t'_0$. Thus, the properties of $\beta$ become actual when it interacts with $B$ at time $t'_0$, indeed substantiating the non-local EPR correlations between distant locations. Thus, it is the assumption that $B$ is classical and fails to obey quantum theory that creates EPR non-locality.

But all systems are quantum: there are no intrinsically classical systems. Hence the hypothesis that $B$ does not obey quantum theory is physically incorrect. It is this mistaken hypothesis that causes the apparent violation of locality.

In other words, in the sequence of events which is real for $A$ there is no definite quantum event regarding $\beta$ at time $t_0$, and therefore no element of reality generated non-locally at time $t_0$ in the location where $B$ is. Hence Einstein’s argument cannot even begin to be formulated.

What changes instantaneously at time $t_0$, for $A$, is not the objective state of $\beta$, but only its (subjective) relative state, that codes the information that $A$ has about $\beta$. This change is unproblematic, for the same reason for which my information about China changes discontinuously any time I read an article about China in the newspaper. Relative to $A$, $\beta$ is not affected by this change because there is no $\beta$-event happening at time $t_0$. The meaning of the sudden change in the state of $\beta$ is that, as a consequence of her measurement on $\alpha$, $A$ can predict outcomes of future measurement that $A$ herself might do on $\beta$, or on $B$.

\[12\]A similar implicit hypothesis, the “retrodiction principle”, was pointed out by Bitbol in [19].
Of course the price to pay for this solution of the puzzle is that the sequence of events as described by \( B \) is different from what it is as described by \( A \). For \( B \), there is a quantum event of \( \beta \) at time \( t'_0 \) and there is no quantum event regarding \( \alpha \) at time \( t'_0 \). But the core assumption of RQM is that quantum events relative to distinct observers cannot be simply juxtaposed.

Finally, let us add one remark on the later arguments supporting the idea of non-locality in QM \[4, 5\]. Some of these works are based on a weaker form of realism than the one of Einstein or Bell. However, they all still maintain the assumption that there is an objective element of reality in the simultaneous realization of the measurements of \( \alpha \) and \( \beta \) at space-like separated locations. For instance, in its second premise, Stapp demands that “experimental outcomes that have already occurred in an earlier region [...] can be considered to be fixed and settled independently from which experiment will be chosen and performed later in a region space-like separated from the first.” \[5\] This is precisely the assumption questioned in RQM.

## 4 Relational discussion of the EPR experiment

We shall now present a relational discussion of the EPR experiment, compatible with locality. But first, let us get rid of the problem of separability: in the EPR experiment, the two entangled systems interact with two different observers. Incontestably, both get definite outcomes during these complete measurements (in the sense of Dirac). Hence, the particles are separable. Fine - one might say - but what about the EPR correlations?

### 4.1 Individual Measurements

Say that \( A \) measures the spin of \( \alpha \) in the direction \( n \) at time \( t_0 \). This is an individual observable, denoted \( S^2_nA_\alpha \). Suppose \( B \) measures the spin of \( \beta \) in the direction \( n' \) at time \( t'_0 \) (individual observable \( S^2_nB_\beta \)). Let us denote \( \epsilon_A \) and \( \epsilon_B \) \((\epsilon = \pm 1)\) the corresponding outcomes. Because \( A \) and \( B \) are space-like separated, there cannot exist an observer with respect to which both of these outcomes are actual, and therefore it is meaningless to compare \( \epsilon_A \) and \( \epsilon_B \): \( A \)'s outcome is fully independent from \( B \)'s, and \textit{vice versa}.

### 4.2 EPR Correlations

But these individual measures do not exhaust all possibilities. In the EPR experiment, the composite system \( \alpha + \beta \) is assumed to be in the singlet state. From the relational point of view, this means that some observer, say \( A \) herself, has the information that the total spin of \( \alpha + \beta \) equals zero. That is, it has interacted with the composite system in the past and has measured the square of the total spin. Let us call this \textit{collective} observable \( S^2_{A,\alpha + \beta} \).

The measurement of \( S^2_{A,\alpha} \) brings new information to \( A \). It determines the change of the relative state of \( \alpha \). Notice that \( A \)'s knowledge about \( \alpha \) changes (epistemic aspect), and, at the same time, \( A \)' predictions concerning future change (predictive aspect). For instance, \( A \) becomes able to predict with certainty the value of \( S^2_{A,\alpha} \) if the interaction is repeated.

But there is another observable whose value QM enables \( A \) to predict: \( S^2_{A,\beta} \), namely the measurement that \( A \) can perform on \( \beta \) at the time \( t_1 \), when \( \beta \) is back into causal contact with \( A \). For instance, if

\[
S^2_{A,\alpha + \beta} = 0 \quad \text{and} \quad S^2_{A,\alpha} = \epsilon,
\]

then QM predicts

\[
S^2_{A,\beta} = -\epsilon.
\]

That is, the knowledge of the value of the collective observable \( S^2_{A,\alpha + \beta} \) plus the knowledge of the individual observable \( S^2_{A,\alpha} \) permit to predict the future outcome of the individual observable \( S^2_{A,\beta} \): it is \textit{this} type of inference which constitutes the “EPR correlations”. It concerns a sequence of causally connected interactions.

### 4.3 Consistency

Let us bring \( B \) back into the picture. It is far from the spirit of RQM to assume that each observer has a “solipsistic” picture of reality, disconnected from the picture of all the other observers. In fact, the very reason we can do science is because of the consistency we find in nature: if I see an elephant and I ask you what you see, I expect you to tell me that you too see an elephant. If not, something is wrong.

But, as claimed above, any such conversation about elephants is ultimately an interaction between quantum systems. This fact may be irrelevant in everyday life, but disregarding it may give rise to subtle confusions, such as the one leading to the conclusion of non-local EPR influences.

In the EPR situation, \( A \) and \( B \) can be considered two distinct observers, both making measurements on \( \alpha \) and \( \beta \). The comparison of the results of their measurements, we have argued, cannot be instantaneous, that is, it requires \( A \) and \( B \) to be in causal contact. More importantly, with respect to \( A \), \( B \) is to be considered as a normal quantum system (and, of course, with respect to \( B \), \( A \) is a normal quantum system). So, what happens if \( A \) and \( B \) compare notes? Have they seen the same elephant?

It is one of the most remarkable features of quantum mechanics that indeed it automatically guarantees precisely the kind of consistency that we see in nature \[6\]. Let us illustrate this assuming that both \( A \) and \( B \) measure the spin in the same direction, say \( z \), that is \( n = n' = z \).
Since $B$ is a quantum system, there will be an observable $S_{AB}^n$ corresponding to $B$’s answer (at time $t_1$) to the question “which value of the spin have you measured?”

That is, $S_{AB}^n$ is the observable describing the pointer variable in the detector $B$. Then consistency demands that:

(i) If $A$ measures $S_{AB}^n$ after having measured $S_{A\beta}^n$, she will get

$$S_{AB}^n = S_{A\beta}^n. \tag{4}$$

(ii) If a third observer $C$, who has the prior information that measurements have been performed by $A$ and $B$, measures at a later time the two pointer variables: $S_{CA}^n$ and $S_{CB}^n$ then

$$S_{CB}^n = -S_{CA}^n. \tag{5}$$

But this follows from standard QM formalism, because an interaction between $\beta$ and $B$ that can be interpreted as a measurement is an interaction such that the state (1) and the initial state of $\alpha$, $\beta$, and $B$ evolve into the state (relative to $A$)

$$|\psi(A)_{\alpha+\beta+B}⟩ = \frac{1}{\sqrt{2}} \left( |1⟩_\alpha |1⟩_\beta |1⟩_B - |1⟩_\alpha |1⟩_\beta |1⟩_B \right) \tag{6}$$

with obvious notation. Tracing out the state of $\alpha$ that plays no role here, we get the density matrix

$$\rho_{\beta+B}^{(A)} = \frac{1}{2} \left( |1⟩_\beta |1⟩_B + |1⟩_\beta |1⟩_B \right), \tag{7}$$

from which (4) follows immediately. Similarly, the state of the ensemble of the four systems $\alpha$, $\beta$, $A$, $B$, relative to $C$ evolves, after the two interactions at time $t_0$ into the state

$$|\psi(C)_{\alpha+\beta+A+B}⟩ = \frac{1}{\sqrt{2}} \left( |1⟩_\alpha |1⟩_\beta |1⟩_A |1⟩_B - |1⟩_\alpha |1⟩_\beta |1⟩_A |1⟩_B \right) \tag{8}$$

again with obvious notation. Tracing out the state of $\alpha$ and $\beta$, we get the density matrix

$$\rho_{A+B}^{(C)} = \frac{1}{2} \left( |1⟩_A |1⟩_B + |1⟩_A |1⟩_B \right), \tag{9}$$

which gives (5) immediately. (For a similar argument, see [3].) It is clear that everybody sees the same elephant. More precisely: everybody hears everybody else stating that they see the same elephant they see. This, after all, is a sound definition of objectivity.

4.4 An Objection

An instinctive objection to the RQM account of the above situation is the following. Suppose that at a certain time the following happens

$$(*) \text{ A observes the spin in a given direction to be } \uparrow \text{ and B observes the spin in the same direction to be also } \uparrow.$$  

Agreement with quantum theory demands that when later interacting with $B$, $A$ will necessarily finds $B$’s pointer variable indicating that the measured spin was $\downarrow$. This implies that what $A$ measures about $B$’s information (1) is unrelated to what $B$ has actually measured (1). The conclusion appears to be that each observer sees a completely different world, unrelated to what any other observer sees: $A$ sees an elephant and hears $B$ telling her about an elephant, even if $B$ has seen a zebra. Can this happen in the conceptual framework of RQM?

The answer is no. The reason is subtle and lies at the core of RQM.

The founding postulate of RQM stipulates that we shall not deal with properties of systems in the abstract, but only of properties of systems relative to one system. In particular, we can never juxtapose properties relative to different systems. If we do so, we make the same mistake as when we simultaneously ascribe position and momentum to a particle. In other words, RQM is not the claim that reality is described by the collection of all properties relative to all systems. This collection is assumed not to make sense. Rather, reality admits one description per (observing) system, each being internally consistent.

In turn, any given system can be observed by another system. RQM is, in a sense, the stipulation that we shall not talk about anything else than that, and the observation that this scheme is sufficient for describing nature and our own possibility of exchanging information about nature (hence circumventing solipsism).

So, the case (*) can never happen, because it does not happen either with respect to $A$ or with respect to $B$. The two sequences of events (the one with respect to $A$ and the one with respect to $B$) are distinct accounts of the same reality that cannot and should not be juxtaposed. The weakening of realism is the abandonment of the unique account of a sequence of the events, and its replacement with compatible alternatives, not with a self-consistent collection of all relative properties.

Once more, this does not mean that $B$ and $A$ cannot communicate their experience. In fact, in either account the possibility of communicating experiences exists and in either account consistency is ensured. Contradiction emerges only if, against the main stipulation of RQM, we insist on believing that there is an absolute, external account of the state of affairs in the world, obtained by juxtaposing actualities relative to different observers.

5 Comparison with Laudisa’s discussion of relational EPR

The EPR argument has been discussed in the context of RQM also by Federico Laudisa, in a recent paper [34]. Laudisa’s discussion has some points in common with the one given here, but it differs from the present one in one
Laudisa starts with a reformulation of the EPR hypotheses, namely realism, locality and completeness of QM, in a form meant to be compatible with RQM. The locality principle, in particular, is given the following formulation: *No property of a physical system $S$ that is objective relative to some observer can be influenced by measurements performed in space-like separated regions on a different physical system.* He is then able to show that the contradiction between locality, formulated in this manner, and QM is itself relative, in the sense that it is frame-dependent: there is always an observer (in the sense of special relativity) for which it is inexistent.

### 5.1 Laudisa’s Argument

Here goes Laudisa’s argument: after the measurement of the spin of $\beta$ (in the same direction $z$) by $B$, the spin of $\beta$ (in the same direction $z$) has a determined value relative to $A$. However, according to the (relativized) locality principle, $\beta$ cannot acquire a property relative to $A$ as a consequence of the measure performed on $\alpha$. Hence, relative to $A$, the spin of $\beta$ already had a determined value before the measurement. This fact is in contradiction with the prior state of the compound system relative to $A$: $\langle \alpha \rangle \beta = \frac{1}{\sqrt{2}} (|\uparrow\rangle _\alpha |\uparrow\rangle _\beta - |\downarrow\rangle _\alpha |\downarrow\rangle _\beta)$, which leads to the improper mixture representing the state of $\beta$ relative to $A$: $\rho^A_\beta = \frac{1}{2} (|\uparrow\rangle _\beta \langle \uparrow| + |\downarrow\rangle _\beta \langle \downarrow| )$. At that point, Laudisa remarks that, because of space-like separation between $A$ and $B$, one can find a reference frame in which $A$’s measurement precedes $B$’s. In such a frame, when $A$ faces the locality/completeness contradiction, $B$ has not performed any measurement yet, and therefore escapes the contradiction. What is more, there exists another reference frame in which the chronology of measurements is inverted, so that the contradiction afflicts $B$ but not $A$. Finally, the EPR contradiction turns out to be frame-dependent, and thus fails to refute the locality principle in an absolute sense.

### 5.2 Comparison

Laudisa’s interpretation is based on the same premise – relativity of quantum states –, but differs from the one presented here. Unlike Laudisa, we do not understand locality as prohibiting the acquisition of information by an observer on a distant system, but only as prohibiting the possibility that a measurement performed in a region could, in any way, affect the outcomes of a measurement happening in a distant region. In the EPR scenario we have discussed, the state of $\beta$ relative to $B$ is independent of $A$’s measurement, but not the state of $\beta$ relative to $A$. Since the existence of correlations between $\alpha$ and $\beta$ is known a priori by $A$, the measurement of an individual observable of $\alpha$ does permit the prediction of the value of an individual observable of $\beta$. What is affected by this measurement is not a hypothetical absolute physical state of $\beta$, but just $A$’s knowledge about $\beta$. It is $B$’s knowledge (or direct experience) about $\beta$ that cannot be affected by anything performed by $A$.

Laudisa’s residual frame-dependent contradiction between locality and completeness results from an interpretation of locality which disregards the epistemic aspect of relative states. More radical, our conclusion here is that there is no contradiction at all between locality and completeness, nor, more generally, locality and QM predictions.

### 6 Conclusion

We have argued that within the relational framework the EPR-type correlations predicted by QM do not violate locality. In fact, the relation between locality and QM is more than the “peaceful coexistence” which is often declared: rather, from the relational perspective, QM is rooted in locality in a way which, although it dismisses Einstein’s strict realism (the “real, objective state of affairs”), certainly corroborates QM’s claim to be a fundamental theory.

Needless to say, the weakening of realism implied by RQM may be considered too high a price to pay by some. (This view is strongly argued, for instance, in the recent [35].) Our opinion, instead, is that after almost a century of substantial failure, it may be worthwhile to try some bold philosophical step, expanding the original motivations of Heisenberg and Bohr, in order to make full sense of quantum mechanics.

Einstein’s original motivation with EPR was not to question locality, but rather to question the completeness of QM, on the basis of a firm confidence in locality. The EPR argument has then been turned upside down, and has been perceived as evidence for non-locality (in fact, a peculiar form of non-locality) in QM, independently from the issue of completeness: after Bell, indeed, it is generally assumed that even a hidden variable theory that completes QM must be non-local. RQM is complete in the sense of exhausting everything that can be said about nature. However, in a sense RQM can be interpreted as the discovery of the incompleteness of the description of reality that any single observer can give: $A$ can measure the pointer variable of $B$, but the set of the events as described $B$ is irreducibly distinct from the set of events as described by $A$. In this particular sense, RQM can be said to show the “incompleteness” of single-observer Copenhagen QM. Then Einstein’s intuition that the EPR correlations reveal something deeply missing in Copenhagen quantum mechanics can be understood as being correct: The incompleteness of Copenhagen QM is the disregard of the quantum properties of all observers, which leads to paradoxes as the apparent violation of locality exposed by
EPR.

This recalls the conclusion that the late Prof. Peres reached in his analysis of EPR in 2004: “The question raised by EPR ‘Can the quantum–mechanical description of physical reality be considered complete?’ has a positive answer. However, reality may be different for different observers” [23]. This is the idea at the basis of RQM.

We are grateful to Bas van Fraassen and Alexei Grinbaum for useful comments and suggestions, and to Daniel R. Terno for bringing reference [23] to our attention. CR would like to dedicate this article to the memory of Oreste Piccioni.

References


